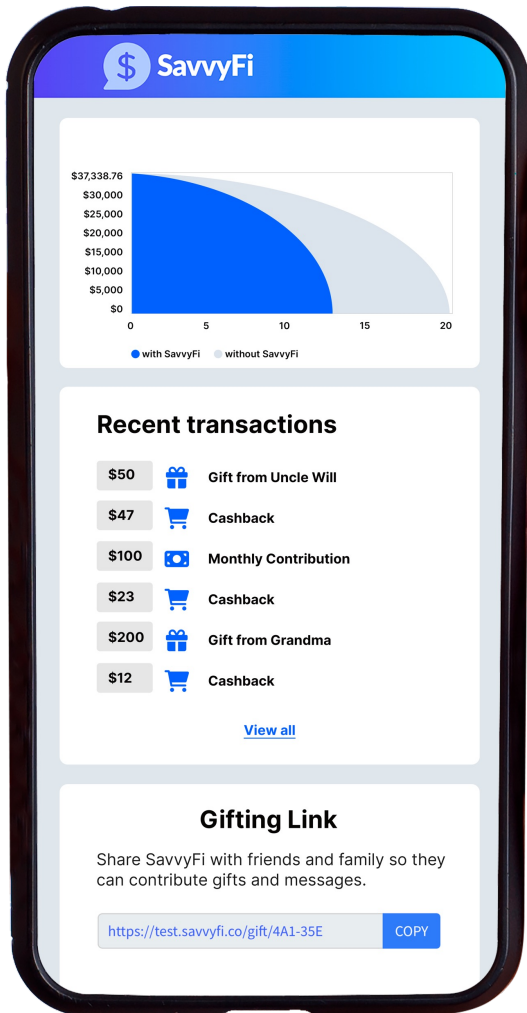




Implement Your Student Loan Repayment Benefit in 24 Hours

Hi, we're SavvyFi!

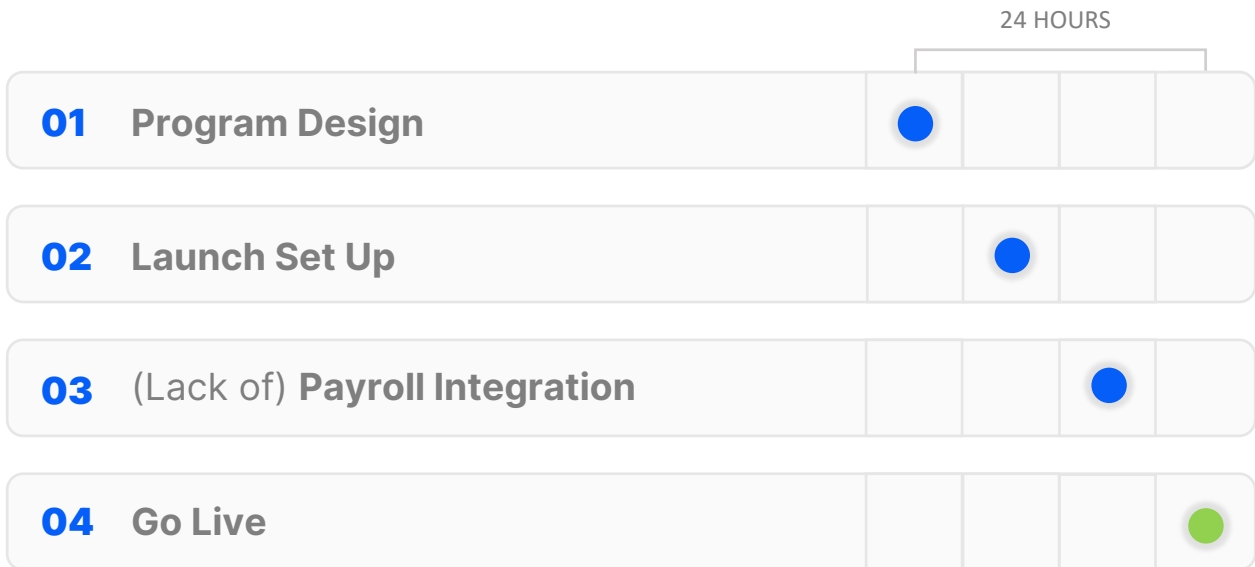


SavvyFi is your one-stop shop for student loan repayment and 529 savings plan benefit programs.

By combining 529 plan and student loan benefits into a single platform, SavvyFi offers an equitable employee benefit for any generation and life stage. Plus, employees can save more quickly, with unique features such as gifting, cashback rewards

Table of Contents

After a more than three-year pause, borrowers will have to restart paying their federal student loan bills in October. Most Student Loan Repayment benefits can take weeks – or even months – to implement. Here’s how to launch one in 24 hours.



Program Design

Cost can vary based on your program design and number of enrolled participants. Here are some options to help you plan your budget.

- \$5 per enrolled member per month*
- No minimums
- No implementation fees

Plan A **Short-Term**

Offer qualified candidates student loan repayment benefit for a certain length of time.

Plan B **Flat Contribution**

Offer a flat contribution amount to your entire workforce.

Plan C **Recruitment**

Recruit hard to hire job applicants by offering a sign-on bonus paid in installments.

Expected participation with employer contribution: +20%

* Additional discounting available when prepaying

Launch – One-Time Setup

Deliver employer contribution program design to SavvyFi

Decide on monthly contributions and timing.

\$ SavvyFi

Let's create your account

Get set up in 5 minutes to start saving for your family's future.

clarkgriswold@acme.com verified ✓

Password

CREATE MY ACCOUNT

Already have an account? [Log In](#)

Unlock your corporate email domain

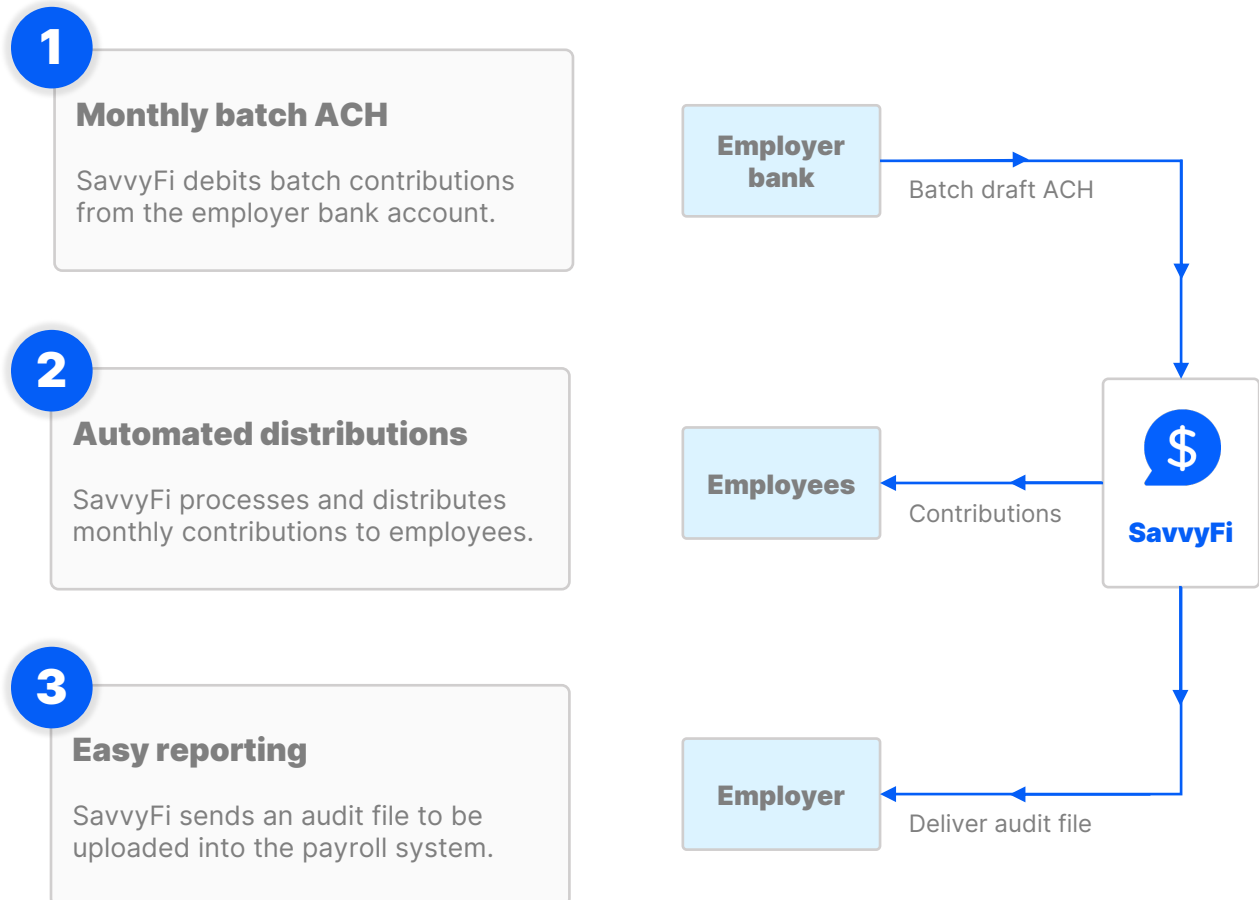
New employees enroll at any point. No additional file transfer required.

(Lack of) **Payroll Configuration**

All you need to administer your contribution program:

1. Sign ACH authorization for recurring batch debits
2. Set up payroll template to upload monthly audit files for taxation

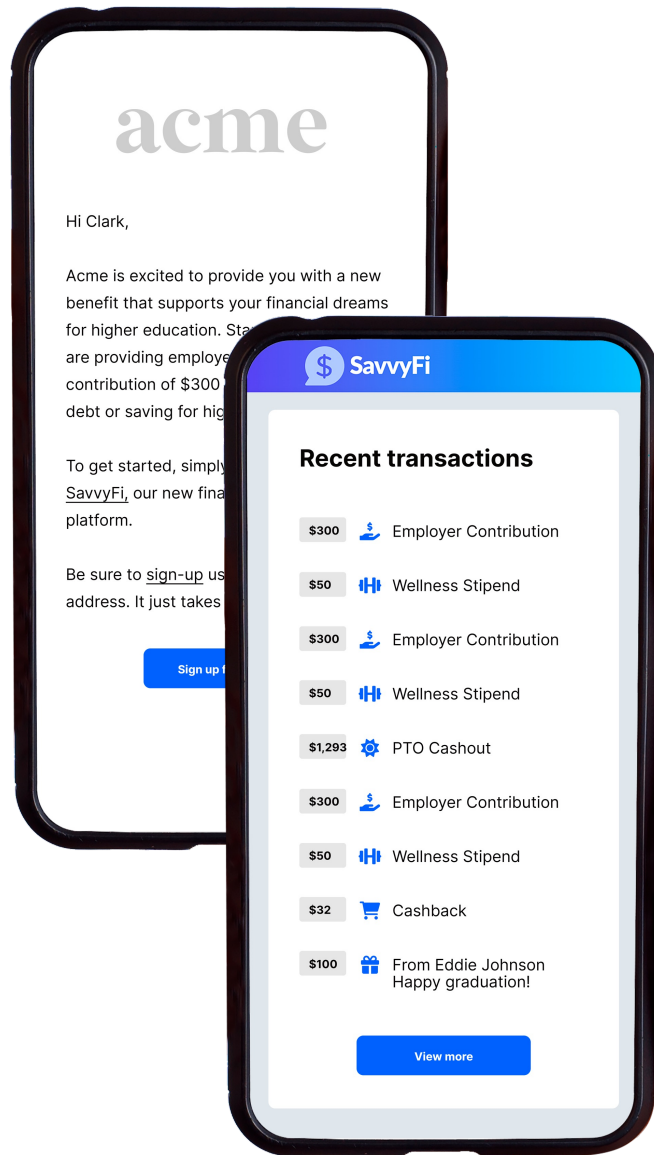
How it works



Go-Live






Employees self-enroll in minutes

A sign-up link and corporate email address is all an employee needs to create an account.



Expand program over time

Fund contributions from a variety of programs:

-  LSA
-  Wellness stipend
-  PTO cashouts
-  Sign on bonus
-  Medical opt-put

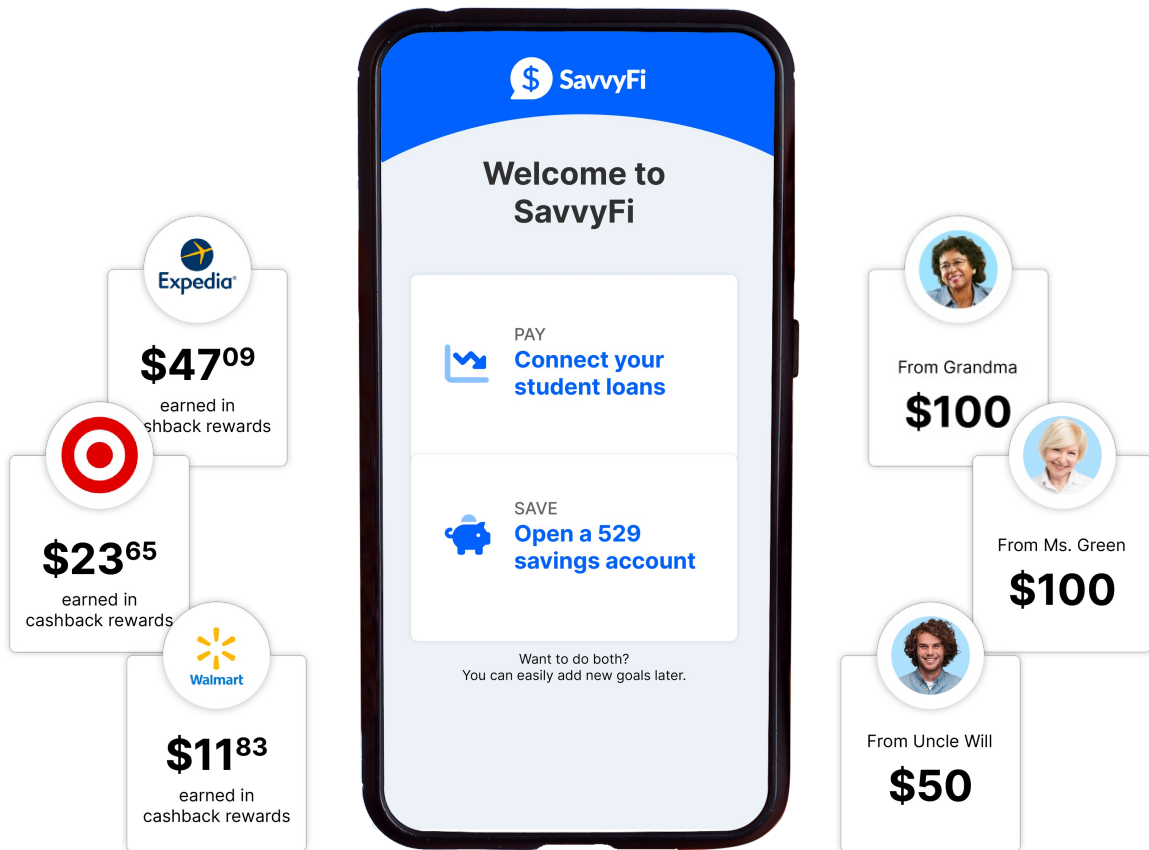
SavvyFi Perks

Use cashback rewards

Merchant and cashback rewards from everyday shopping can be directed towards student debt.

Accept gifts

Employees share their personalized link with friends and family to receive monetary gifts towards loans.



Expedia
\$47⁰⁹
earned in cashback rewards

Target
\$23⁶⁵
earned in cashback rewards

Walmart
\$11⁸³
earned in cashback rewards

SavvyFi
Welcome to SavvyFi

PAY
Connect your student loans

SAVE
Open a 529 savings account

Want to do both?
You can easily add new goals later.

From Grandma
\$100

From Ms. Green
\$100

From Uncle Will
\$50

Impact

SavvyFi provides a one-stop 529 plan and student loan repayment benefit that can deploy across a dispersed nationwide workforce, without the need for payroll integration, in under 24 hours.

Learn how we help employers at SavvyFi.Co





**We help employees save for college
or repay student loans faster.**

hello@savvyfi.co



Book a meeting